



# Wildlands Conservancy

## LEGACY SOCIETY – MEMBER PROFILE

Please fill out this form to be welcomed into the Legacy Society.

Name(s) \_\_\_\_\_

Date of Birth \_\_\_\_\_ Date of Birth (spouse) \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Telephone \_\_\_\_\_

Email \_\_\_\_\_

Please check one:

\_\_\_ Wildlands Conservancy may include me (and, if applicable my spouse's) name in the Legacy Society listings.  
*(Neither amount nor designation, if provided, will be included on the listing.)*

Please list me/us as follows: \_\_\_\_\_

\_\_\_ I am honored to be included in the Legacy Society; however, I prefer to remain anonymous.  
*(Please do not include my/our name in the Legacy Society listings.)*

### Please tell us, in confidence, more about your estate provision for Wildlands Conservancy.

I have named Wildlands Conservancy as a beneficiary of my:

\_\_\_ Will/trust for:  a specified amount  a specified percentage

\_\_\_ IRA or Retirement Plan  Life Insurance Policy

\_\_\_ Charitable Trust  Other

### My gift is:

\_\_\_ Unrestricted: Please use proceeds in support of those areas with the greatest need.

\_\_\_ Operational Endowment: Please add the proceeds to Wildlands Conservancy's Operational Endowment

\_\_\_ Designated: Please use the proceeds for the following program or endowed fund of Wildlands Conservancy  
(indicate here) \_\_\_\_\_

\_\_\_ Named Endowed Fund: Please establish an endowed fund in the following name \_\_\_\_\_  
\_\_\_\_\_, to be used for \_\_\_\_\_

\_\_\_\_\_. *(I understand that a minimum of \$50,000 is needed to endow a named fund, and that over time this minimum will increase.)*

Estimated current value (optional) \_\_\_\_\_ as of \_\_\_\_\_ (date).

\_\_\_\_\_  
Donor's Signature

\_\_\_\_\_  
Date